

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Jacqueline Marcus

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
	:
	:
	:
-----X	

**NOTICE OF ADJOURNMENT OF
TWO HUNDRED THIRTY-THIRD OMNIBUS OBJECTION TO CLAIMS
(NO LIABILITY DERIVATIVES CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that the hearing on the Two Hundred Thirty-Third Omnibus Objection to Claims (No Liability Derivatives Claims), that was scheduled for May 31, 2012, at 10:00 a.m. (Prevailing Eastern Time), **has been adjourned, (i) solely as to the claims listed on Exhibit A attached hereto, to a date to be determined (the “Adjourned Hearing”), and (ii) solely as to the claims listed on Exhibit B attached hereto, to June 28, 2012, at 10:00 a.m. (Prevailing Eastern Time) (the “June Hearing”),** or as soon thereafter as counsel may be heard. Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for certain entities in the above-referenced chapter 11 cases, will provide notice of the new date and time of the Adjourned Hearing by (a) filing a notice of hearing with the Court and (b) serving the same upon (i) the United States Trustee for Region 2; (ii) the Securities and Exchange

Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) each claimant listed on Exhibit A; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]. The June Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and the June Hearing may be further adjourned from time to time without further notice other than an announcement at the June Hearing.

Dated: May 17, 2012
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

Exhibit A

Adjourned Claims:

Claimant Name	Claim Number	Claimant Response ECF No.
ARES ENHANCED CREDIT OPPORTUNITIES MASTER FUND LP	21852	22988
CHINA DEVELOPMENT BANK	65580	23081
CHINA DEVELOPMENT BANK	65581	23081
JENNERS POND	34298	23124
JENNERS POND	34299	23124
MAGNETAR CONSTELLATION MASTER FUND LTD	12700	22946
MAGNETAR CONSTELLATION MASTER FUND LTD	12722	22946
PRIMUS CLO I LTD	2282	23137
PRIMUS CLO I LTD	2283	23137
SMURFIT KAPPA ACQUISITIONS	15914	27915
SOUTHERN PACIFIC SECURITIES 05-1 PLC	28740	23136
SOUTHERN PACIFIC SECURITIES 05-1 PLC	28828	23136
TUDOR BVI GLOBAL PORTFOLIO L.P.	27668	24194
TURKIYE SINAI KALKINMA BANKASI AS	15806	23119
ZWINGER OPCO 6BV	26679	23071

Exhibit B

Claims Adjourned to June 28, 2012 Hearing:

Claimant Name	Claim Number	Claimant Response ECF No.
C.M. LIFE INSURANCE COMPANY	23644	N/A
C.M. LIFE INSURANCE COMPANY	23645	N/A